



Unleash Warehouse Excellence

The WMS Checklist for Unstoppable Success!

Achieving warehouse excellence.

Disttech - the ultimate guide

Welcome to the Disttech ultimate guide for achieving warehouse excellence! Whether you're a seasoned professional or new to the world of warehouse management, this checklist is here to equip you with the essential steps to implement a powerful Warehouse Management System (WMS) and ensure unparalleled success.

In today's fast-paced business landscape, a robust WMS is a game-changer. It streamlines operations, enhances productivity, and drives overall efficiency. But how do you navigate the huge range of WMS options and select the perfect fit for your unique business needs? That's where our checklist comes in!

We've distilled the key areas that deserve your attention, empowering you to make informed decisions and set the stage for a seamless WMS

implementation. From assessing your pain points to evaluating scalability, from prioritising simplicity and user-friendliness to exploring integration capabilities, we've got you covered.

But this isn't just any checklist—it's a roadmap to excellence. Each section is accompanied by actionable items that will guide you through the process. Think of it as your trusty companion, helping you navigate the complexities and ensure nothing falls through the cracks.

Remember, your warehouse's success is at stake. So, feel free to use the guide as you need and also don't hesitate to reach out to the Disttech team if you have any further questions on any areas.

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1. Assess Business Pain Points.

Identify the specific issues or pain points within your business that are driving the need for a new WMS solution. Determine the limitations of your current system and the desired improvements.

Your action items include:

- Identify the specific pain points and challenges within your current warehouse operations.
- Conduct interviews and surveys with key stakeholders, including warehouse staff, managers, and other relevant team members, to gather their insights on the existing system's limitations.

2. Evaluate Scalability and Flexibility

Consider the scalability and flexibility of the WMS solution. Ensure that it can accommodate your business's growth and changing needs over time. Look for a system that can be easily customised and adapted to your specific requirements.

Your action items include:

- Determine the expected growth and expansion plans for your business.
- Assess the scalability and flexibility requirements for the WMS by considering factors such as order volume, SKU count, peak periods, and potential changes in the business model.

DETERMINE THE EXPECTED
GROWTH AND EXPANSION PLANS
FOR YOUR BUSINESS.

3. Simplicity And User-Friendliness

Prioritise a WMS solution that is intuitive and easy for operators to use. The system should have a simple interface that requires minimal training, allowing users to understand and navigate it efficiently.

Your action items include:

- Define the key user roles and responsibilities within your warehouse operations.
- Conduct usability tests or involve potential users in product demos to evaluate the intuitiveness and ease of use of the WMS solution.

4. Functional Requirement

Identify the key functionalities and features that are essential for your business operations. Ensure that the WMS solution can meet these requirements or provide a roadmap for future implementation if certain functionalities are not available initially.

Your action items include:

- Create a comprehensive list of functional requirements based on your warehouse operations and specific business needs.
- Prioritise these requirements based on their importance and impact on your daily operations.





5. Implementation Process

Evaluate the implementation process offered by the WMS provider. Determine if they have a structured and well-defined process that includes on-site visits, discovery sessions, and comprehensive training. Consider the importance of having a representative on-site during go-live to address any issues promptly.

Your action items include:

- Request a detailed implementation plan from the WMS provider, including key milestones, timelines, and resource requirements.
- Schedule discovery sessions with the WMS provider to ensure they have a clear understanding of your business processes, workflows, and system integration needs.

6. Metrics For Success

Define the key metrics that will determine the success of the WMS implementation. Consider metrics such as cost per unit dispatched, labour efficiency, order accuracy, and customer satisfaction. Establish benchmarks to track improvements and measure the effectiveness of the new system.

Your action items include:

- Identify the key performance indicators (KPIs) that will measure the success of the WMS implementation.
- Establish a baseline for each KPI to track improvements and gauge the effectiveness of the new system.

7. Vendor Reputation and Support

Research and evaluate the reputation and track record of the WMS provider. Consider customer testimonials and reviews from businesses that have implemented their solution. Ensure that the vendor offers reliable support and has a responsive customer service team.

Your action items include:

- Research the reputation and track record of the WMS provider by checking customer testimonials and case studies.

**ENSURE THAT THE
VENDOR OFFERS RELIABLE
SUPPORT**

8. Future Scalability

Consider the long-term scalability of the WMS solution. Assess its ability to handle increased order volumes, SKU counts, and changes in the business model. Determine if the system can grow alongside your business and support future expansion plans.

Your action items include:

- Evaluate the WMS provider's roadmap and their ability to accommodate future scalability requirements.
- Discuss the provider's plans for ongoing system updates, upgrades, and the ability to incorporate new technologies.

9. Integration Capabilities

Evaluate the integration capabilities of the WMS solution with other systems and platforms used in your business, such as ERP systems, e-commerce platforms, or production systems. Ensure seamless data flow and real-time synchronisation between different systems.

Your action items include:

- Identify the systems and platforms that need to integrate with the WMS, such as ERP systems, e-commerce platforms, or transportation management systems.
- Assess the WMS provider's experience and expertise in integrating with these systems, and discuss the integration process and requirements in detail.

10. Conduct Thorough Research and Due Diligence

Take the time to thoroughly research and evaluate different WMS providers. Consider their industry experience, expertise, and alignment with your business goals. Request demonstrations, ask for references, and compare multiple options before making a final decision.

Your action items include:

- Compile a list of potential WMS providers based on recommendations, online research, and industry knowledge.
- Request product demonstrations, attend webinars, and engage in discussions with each provider to understand their offerings, features, and alignment with your business goals.





FINAL NOTE: REMEMBER THAT EVERY BUSINESS IS UNIQUE, SO CUSTOMISE THE CHECKLIST BASED ON YOUR SPECIFIC REQUIREMENTS AND PRIORITIES. ENGAGE WITH THE WMS PROVIDER AND COLLABORATE CLOSELY THROUGHOUT THE IMPLEMENTATION PROCESS TO ENSURE A SUCCESSFUL OUTCOME.

Contact Us

 Sales: sales@disttech.com.au
Customer Service: support@disttech.com.au
Careers: careers@disttech.com.au

 www.disttech.com.au

 Head Office
Level 1, Unit 1
2 Costello Place
Seven Hills NSW 2147

 1800 394 967 within Australia
+61 2 8259 0367

LOCATIONS: Sydney | Brisbane | Melbourne | Mt Gambier | Auckland